

13239-K

OCT 16 1996 - 2 35 PM TMS

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ATTORNEYS AT LAW
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SUITE 200
WASHINGTON, D.C.

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OF COUNSEL
URBAN A. LESTER

Perkins
October 16, 1996

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

RECEIVED
SURFACE TRANSPORTATION
BOARD

OCT 16 2 32 PM '96

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are four (4) copies of a Notice of Expiration dated October 7, 1996, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Leasing Agreement which was previously filed with the Commission under Recordation Number 13239.

The names and addresses of the parties to the enclosed documents are:

Lessor: Lloyds International Leasing Limited
Great Surrey House
203 Black Friars Road
London SE1 8NH

Lessee: CSX Transportation, Inc.
(successor-in-interest to
Louisville and Nashville Railroad Company)
500 Water Street
Jacksonville, FL 32202

A description of the railroad equipment covered by the enclosed documents is set forth in the Leasing Agreement and Supplements thereto previously filed herein.

Mr. Vernon A. Williams
October 16, 1996
Page Two

Also enclosed is a check in the amount of \$22.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return three stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Alvord", with a stylized flourish at the end.

Robert W. Alvord

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

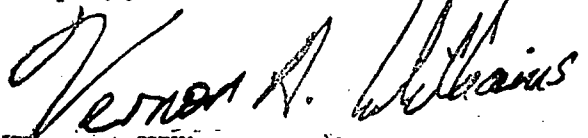
October 16, 1996

Robert W. Alvord
Alvord & Alvord
918 16th St NW Suite 200
Washington, DC 20006-2973

Dear Mr. Alvord:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/16/96 at 2:35 pm, and assigned recordation number(s). 13239-K and 13240-M.

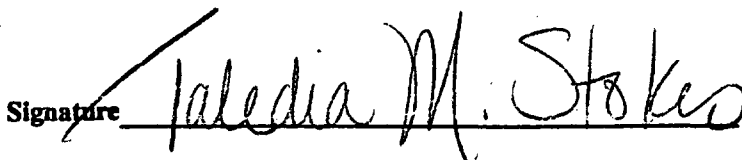
Sincerely yours,


Vernon A. Williams
Secretary

Enclosure(s)

\$ 44.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



13239-K
OCT 16 1996 2 35 PM TMS

RECORDATION COMMISSION

October 7, 1996

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington D.C. 20423

Leasing Agreement dated September 18, 1981
between Lloyds International Leasing Limited, Lessor
and Louisville and Nashville railroad Company, Lessee

Dear Mr. Williams:

Notice is hereby given that the lease period of the Leasing Agreement dated September 18, 1981 between Lloyds International Leasing Limited, Lessor and Louisville and Nashville Railroad Company, Lessee (the "Lease") filed with the Commission under Recordation Number 13239, as supplemented by the Supplement Numbers 13239-A through 13239-J, inclusive, has expired in accordance with the terms of the Lease. Accordingly, the Lessor and CSX Transportation, Inc. (successor-in-interest to the Lessee thereunder) hereby consent to the release of the lien, encumbrance and security interests represented by the Lease and such Supplements.

Very truly yours,

LLOYDS INTERNATIONAL LEASING
LIMITED

By: 

P. B. MILES

MANAGING DIRECTOR

Title: _____

CSX TRANSPORTATION, INC.

By: 

ASSISTANT TREASURER

Title: _____

CHEESWRIGHTS

NOTARIES PUBLIC

10 PHILPOT LANE
LONDON EC3M 8AA

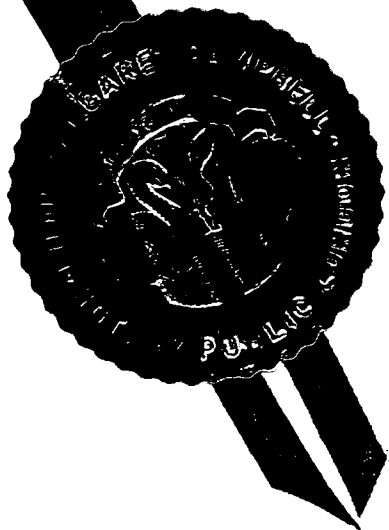
TELEPHONE: 0171-623 9477
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TELEX: 883806 MURLYN
DX 627/LONDON CITY EC3

A. J. BURGESS
N. P. READY
RUTH M. CAMPBELL
J. B. BURGESS

~~E. GARDINER~~
~~CONSULTANTS~~
~~B. G. C. BROOKS~~
~~J. D. G. SAUL~~

KINGDOM OF ENGLAND)
CITY OF LONDON) S.S.

On the ninth day of October in the year one thousand nine hundred and ninety six before me RUTH MARGARET CAMPBELL of the City of London NOTARY PUBLIC by royal authority duly admitted and sworn personally appeared PETER BERNARD MILES to me personally known who acknowledged to me that he is managing director of LLOYDS INTERNATIONAL LEASING LIMITED, that the foregoing instrument was signed by him on behalf of the corporation by authority of its board of directors, and that the execution of the foregoing instrument was the free act and deed of the corporation.



Ruth M. Campbell

My Commission expires with life

STATE OF FLORIDA }
 } SS:
COUNTY OF DUVAL }

On the 7TH day of October, 1996, before me personally appeared John C. Eccleston, to me personally known who, being by me duly sworn, says that he is Assistant Treasurer of CSX Transportation, Inc., that the foregoing instrument was signed by him on behalf of the corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of the corporation.

Howard Michael Lee
Notary Public

